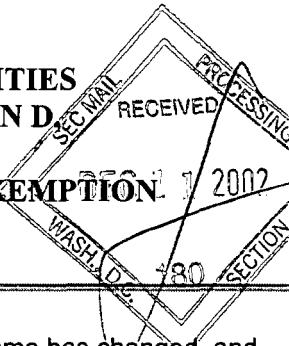


UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES  
PURSUANT TO REGULATION D  
SECTION 4(6), AND/OR  
UNIFORM LIMITED OFFERING EXEMPTION

21-44920



OMB APPROVAL		
OMB Number:		
Expires:		
SEC USE ONLY		
Estimated average burden hours per response... 1		
Prefix		Serial
DATE RECEIVED		

Name of Offering (check if this is an amendment and name has changed, and indicate change.)

Indigo Olive Software, Inc. (f/k/a BeverageOne, Inc. – name change via Articles of Amendment to Articles of Incorporation filed on 11/02/01 in the Office of the Secretary of State of the Commonwealth of Kentucky)

Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE

Type of Filing: ☒ New Filing ☐ Amendment

A. BASIC IDENTIFICATION DATA



02066817

1. Enter the information requested about the issuer

PROCESSED

JAN 09 2003

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)

Indigo Olive Software, Inc. (f/k/a BeverageOne, Inc. – name change via Articles of Amendment to Articles of Incorporation filed on 11/02/01 in the Office of the Secretary of State of the Commonwealth of Kentucky)

THOMSON  
FINANCIAL

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number  
(Including Area Code)

13400 US Highway 42, Suite No. 95, Prospect, Kentucky 40059 (502) 292-2833

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone  
Number (Including Area Code)

(if different from Executive Offices)

Wavy line

1370 Center Drive, Dunwoody, Georgia 30338

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**Brief Description of Business**

Indigo Olive Software, Inc. is an online business to business enterprise for the food service/beverage industry.

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**Type of Business  
Organization**

☒ corporation                      ☐ limited partnership, already formed                      ☐ other (please specify):  
  
☐ business trust                      ☐ limited partnership, to be formed

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Month      Year

Actual or Estimated Date of Incorporation or Organization:      ☐ 0 ☐ 5      ☐ 0 ☐ 0                      ☒ Actual      ☐ Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  
CN for Canada; FN for other foreign jurisdiction)      ☐ K ☐ Y

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**GENERAL INSTRUCTIONS**

**Federal:**

*Who Must File:* All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

*When to File:* A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

*Where to File:* U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

*Copies Required:* Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

*Information Required:* A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

*Filing Fee:* There is no federal filing fee.

**State:**

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

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**A. BASIC IDENTIFICATION DATA**

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2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

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Check Box(es) that Apply:	<input checked="" type="checkbox"/> Promoter	<input checked="" type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)

Frame, Rob

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Business or Residence Address (Number and Street, City, State, Zip Code)

13400 US Highway 42, Suite No. 95, Prospect, Kentucky 40059

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input checked="" type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)

Landgrave, Tim

Business or Residence Address (Number and Street, City, State, Zip Code)

13400 US Highway 42, Suite No. 95, Prospect, Kentucky 40059

Check Box(es) that Apply:    ☐ Promoter ☒ Beneficial Owner    ☐ Executive Officer    ☐ Director    ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Salmon, David

Business or Residence Address (Number and Street, City, State, Zip Code)

7216 Deer Ridge Court, Prospect, Kentucky 40059

Check Box(es) that Apply:    ☒ Promoter ☒ Beneficial Owner    ☒ Executive Officer    ☒ Director    ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Frame, Greg

Business or Residence Address (Number and Street, City, State, Zip Code)

1370 Center Drive, Dunwoody, Georgia 30338

Check Box(es) that Apply:    ☐ Promoter ☒ Beneficial Owner    ☐ Executive Officer    ☐ Director    ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Prosperitas Investment Partners, L.P.

Business or Residence Address (Number and Street, City, State, Zip Code)

101 South Fifth Street, Louisville, Kentucky 40202

Check Box(es) that Apply:    ☐ Promoter ☒ Beneficial Owner    ☐ Executive Officer    ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Evermore Investments II, LLC

Business or Residence Address (Number and Street, City, State, Zip Code)

400 West Market Street, 32<sup>nd</sup> Floor, Louisville, Kentucky 40202

Check Box(es) that Apply:    ☐ Promoter ☒ Beneficial Owner    ☐ Executive Officer    ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Anchorage Angels II, L.P.

Business or Residence Address (Number and Street, City, State, Zip Code)

808 Towner Place, Anchorage, Kentucky 40223

Check Box(es) that Apply:    ☐ Promoter ☒ Beneficial Owner    ☐ Executive Officer    ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

G. Robert Frame Trust

Business or Residence Address (Number and Street, City, State, Zip Code)

883 Shelbourne Place, Newark, Ohio 43055

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

The Yearling Fund I, L.P.

Business or Residence Address (Number and Street, City, State, Zip Code)

600 East Main Street, Louisville, Kentucky 40202

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Minerva Ventures, LLC

Business or Residence Address (Number and Street, City, State, Zip Code)

Information Technology Research Center, 9001 Shelbyville Road, Louisville, Kentucky 40222

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Lomicka, William H.

Business or Residence Address (Number and Street, City, State, Zip Code)

7406 North Secret Canyon Drive, Tucson, Arizona 85718

Check Box(es) that Apply:    ☐ Promoter ☒ Beneficial Owner    ☐ Executive Officer    ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Habbert, John H.

Business or Residence Address (Number and Street, City, State, Zip Code)

6393 Grand Vista Avenue, Cincinnati, Ohio 45213

Check Box(es) that Apply:    ☐ Promoter ☒ Beneficial Owner    ☐ Executive Officer    ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Holland, Dean

Business or Residence Address (Number and Street, City, State, Zip Code)

804 Towner Place, Anchorage, Kentucky 40223

Check Box(es) that Apply:    ☐ Promoter ☒ Beneficial Owner    ☐ Executive Officer    ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Lower, Bill

Business or Residence Address (Number and Street, City, State, Zip Code)

1230 Knowlton Street, Cincinnati, Ohio 45223

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Bing, Steve

Business or Residence Address (Number and Street, City, State, Zip Code)

101 South Fifth Street, Louisville, Kentucky 40202

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Gregory, Jeff

Business or Residence Address (Number and Street, City, State, Zip Code)

101 South Fifth Street, Louisville, Kentucky 40202

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner



Full Name (Last name first, if individual)

Diamond, Susan

Business or Residence Address (Number and Street, City, State, Zip Code)

101 South Fifth Street, National City Tower, Suite 3600, Louisville, Kentucky 40202

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

#### B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?..... Yes [ ] No [ X ]

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual?..... \$20,000.00

3. Does the offering permit joint ownership of a single unit?..... Yes [ X ] No [ ]

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....

☐ All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]  
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]  
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]  
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

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1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt .....	\$	\$
Equity .....	\$1,118,315.73	\$1,118,315.73
<input type="checkbox"/> Common <input checked="" type="checkbox"/> Preferred-Series B	\$	
Convertible Securities* (including warrants) .....		
*Convertible Secured Promissory Notes	\$	\$
* Warrants	\$	\$
Partnership Interests .....	\$	\$
Other (Specify _____).	\$	\$
Total .....	\$1,118,315.73	\$1,118,315.73

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For

offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors .....	10	\$1,118,315.73
Non-accredited Investors .....		\$
Total (for filings under Rule 504 only) .....		\$

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505 .....		\$
<u>Regulation A</u> .....		\$
Rule 504 .....		\$
Total .....		\$

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees .....	<input type="checkbox"/> \$
Printing and Engraving Costs .....	<input type="checkbox"/> \$
Legal Fees .....	<input checked="" type="checkbox"/> \$20,000.00
Accounting Fees .....	<input type="checkbox"/> \$

Engineering Fees .....	<input type="checkbox"/> \$
Sales Commissions (specify finders' fees separately) **.....	<input type="checkbox"/> \$
Other Expenses (identify) .....	<input type="checkbox"/> \$
Total .....	<input type="checkbox"/> \$

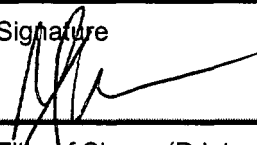
b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." ..... \$1,103,315.73

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees .....	<input checked="" type="checkbox"/> \$101,947.00	<input checked="" type="checkbox"/> \$113,299.48
Purchase of real estate .....	<input type="checkbox"/> \$	<input type="checkbox"/> \$
Purchase, rental or leasing and installation of machinery and equipment .....	<input type="checkbox"/> \$	<input checked="" type="checkbox"/> \$ 67,979.64
Construction or leasing of plant buildings and facilities.....	<input type="checkbox"/> \$	<input checked="" type="checkbox"/> \$ 16,315.01
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) .....	<input type="checkbox"/> \$	<input type="checkbox"/> \$
Repayment of indebtedness .....	<input type="checkbox"/> \$	<input checked="" type="checkbox"/> \$618,315.73
Working capital .....	<input type="checkbox"/> \$	<input checked="" type="checkbox"/> \$185,458.87
Other (specify): .....	<input type="checkbox"/> \$	<input type="checkbox"/> \$
.....	<input type="checkbox"/> \$	<input type="checkbox"/> \$
Column Totals .....	<input checked="" type="checkbox"/> \$101,947.00	<input checked="" type="checkbox"/> \$1,001,368.73
Total Payments Listed (column totals added) .....	<input checked="" type="checkbox"/> \$1,103,315.73	

#### D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Indigo Olive Software, Inc.	Signature 	Date 12/09/02
Name of Signer (Print or Type) Rob Frame	Title of Signer (Print or Type) President	

#### ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

#### E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?

Yes No  
[ ] [X]

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.

3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.

4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.









RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA									
WV									
WI									
WY									
PR									

## FORM U-2 UNIFORM CONSENT TO SERVICE OF PROCESS

### KNOW ALL MEN BY THESE PRESENTS:

That the undersigned Indigo Olive Software, Inc., formerly known as BeverageOne.com, Inc., a corporation organized under the laws of the Commonwealth of Kentucky, for purposes of complying with the laws of the States indicated hereunder relating to either the registration or sale of securities, hereby irrevocably appoints the officers of the States so designated hereunder and their successors in such offices, its attorney in those States so designated upon whom may be served any notice, process or pleading in any action or proceeding against it arising out of, or in connection with, the sale of securities or out of violation of the aforesaid laws of the States so designated; and the undersigned does hereby consent that any such action or proceeding against it may be commenced in any court of competent jurisdiction and proper venue within the States so designated hereunder by service of process upon the officers so designated with the same effect as if the undersigned was organized or created under the laws of the State and have been served lawfully with process in that State.

It is requested that a copy of any notice, process or pleading served hereunder be mailed to:

Rob Frame  
Indigo Olive Software, Inc.  
13400 U.S. Highway 42  
Goshen, Kentucky 40026

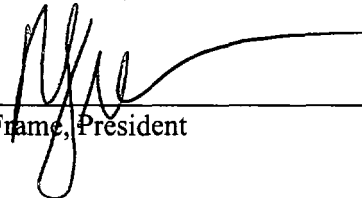
ALABAMA	Secretary of State	ARKANSAS	The Securities Commissioners
ALASKA	Administrator of the Division of Banking and Corporations, Department of Commerce and Economic Development	CALIFORNIA	Commissioner of Corporations
ARIZONA	The Corporation Commission	COLORADO	Securities Commissioner
CONNECTICUT	Banking Commissioner	MINNESOTA	Commissioner of Commerce
DELAWARE	Securities Commissioner	MISSISSIPPI	Secretary of State
DISTRICT OF COLUMBIA	Public Service Commission	MISSOURI	Securities Commissioner
FLORIDA	Department of Banking and Finance	MONTANA	State Auditor and Commissioner of

	GEORGIA	Commissioner of Securities	NEBRASKA	Insurance Director of Banking and Finance
	GUAM	Administrator, Department of Finance	NEVADA	Secretary of State
	HAWAII	Commissioner of Securities	NEW HAMPSHIRE	Secretary of State
	IDAHO	Director, Department of Finance	NEW JERSEY	Chief, Securities Bureau
	ILLINOIS	Secretary of State	NEW MEXICO	Director, Securities Division
	INDIANA	Secretary of State	NEW YORK	Secretary of State
	IOWA	Commissioner of Insurance	NORTH CAROLINA	Secretary of State
	KANSAS	Secretary of State	NORTH DAKOTA	Securities Commissioner
<u>X</u>	KENTUCKY	Director, Division of Securities	OHIO	Secretary of State
	LOUISIANA	Commissioner of Securities	OREGON	Director, Department of Insurance and Finance
	MAINE	Administrator, Securities Division	OKLAHOMA	Securities Administrator
	MARYLAND	Commissioner of the Division of Securities	PENNSYLVANIA	<b>Pennsylvania does not require filing of a Consent to Service of Process</b>
	MASSACHUSETTS	Secretary of State	PUERTO RICO	Commissioner of Financial Institutions
	MICHIGAN	Administrator, Corporation and Securities Bureau, Department of Commerce	RHODE ISLAND	Director of Business Regulation
	SOUTH CAROLINA	Secretary of State	VIRGINIA	Clerk, State Corporation Commission
	SOUTH DAKOTA	Director of the Division of Securities	WASHINGTON	Director of the Department of Licensing

TENNESSEE	Commissioner of Commerce and Insurance	WEST VIRGINIA	Commissioner of Securities
TEXAS	Securities Commissioner	WISCONSIN	Commissioner of Securities
UTAH	Director, Division of Securities	WYOMING	Secretary of State
VERMONT	Secretary of State		

Dated as of the \_\_\_\_\_ day of December, 2002.

**Indigo Olive Software, Inc., formerly known as  
BeverageOne.com, Inc.**

By:   
Rob Frame, President

### **CORPORATE ACKNOWLEDGMENT**

STATE OF KENTUCKY )  
 )  
COUNTY OF JEFFERSON ) SS:

On this 10 day of December, 2002, the undersigned officer, personally appeared Rob Frame, known personally to me to be the President of the above named corporation, and that he, as such officer, being authorized so to do, executed the foregoing instrument for the purposes therein contained, by signing the name of the corporation by himself as such officer.

IN WITNESS WHEREOF I have hereunto set my hand and official seal.

  
Notary Public

My Commission expires: 12-21-06